

# ELEVA GLOBAL BONDS OPPORTUNITIES

For Professional Clients only

“

Fixed-income universe, Absolute Return mindset.

”



## Broad investment universe

Multiple performance drivers: duration, relative value, credit allocation, emerging market debt, inflation and FX

Identifying high premium in all fixed-income classes



## Absolute return philosophy

A dynamic & flexible approach to adapt all market conditions

Long-short duration strategy



## Uncorrelated, a dual engine proposition

Directional drivers: duration, inflation, credit, emerging

Arbitrage drivers: curve, credit, inflation, FX, country, volatility



## ID

<b>Inception</b>	14/09/2020
<b>Type</b>	UCITS
<b>Duration</b>	 -4 +10
<b>Average rating</b>	BBB-
<b>SRI</b>	2/7
<b>SFDR</b>	Article 8
<b>Max. limits</b>	High Yield: 50% Ex-OCDE: 30%
<b>ISIN (instit. class)</b>	LU2168542251



## The team



**Laurent Pommier**  
Portfolio Manager

Ex Groupama AM

16 years of experience

CITYWIRE / AAA



**Arthur Cuzin, CFA**  
Portfolio Manager

Ex Groupama AM

11 years of experience

# ELEVA GLOBAL MULTI OPPORTUNITIES

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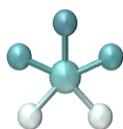
“ Multi-Asset by definition, Opportunistic by design. ”



## Flexible allocation

Diversified equity book & fixed-income book acting as buffer

Global investment universe: equities and bonds (allocation between 0 to 100%)



## Top-down & bottom-up allied

Strong allocation driver led by legacy proprietary tool (ELEVA Capital Indices)

Favoring agility and pragmatism over comitology approach



## Core & Satellite equity drivers

Core bucket (80%): High quality compounders with good revenue visibility

Satellite (20%): High potential thematic mid-cap stocks



## ID

Inception	05/07/2023
Type	UCITS
Equity/bond exposure	
Duration	
Past equity exposure	[14%;97%]
SRI	3/7
ISIN (instit. class)	LU2603203352



## The team



**Stéphane Déo**  
Portfolio Manager

Ex UBS, Ostrum

Strategy & overlay

32 years of experience



**Fabrice Thévenau**  
Portfolio Manager

Ex Société Générale

Strategy & stock picking

29 years of experience



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